

U.S. Programs 2010-2011 Budget Summary

SUMMARY	2010			2011		
	Operating	Grants	Total Budget	Operating	Grants	Total Budget
U.S. Programs General	2,653,163	-	2,653,163	3,007,438	-	3,007,438
Criminal Justice Fund	2,037,180	13,138,500	15,175,680	2,069,755	15,500,000	17,569,755
Transparency and Integrity Fund	941,156	13,000,000	13,941,156	1,047,069	13,750,000	14,797,069
Democracy and Power Fund	965,023	12,000,000	12,965,023	1,071,877	13,750,000	14,821,877
Equality and Opportunity Fund ¹	1,609,566	20,525,000	22,134,566	1,529,260	16,000,000	17,529,260
Campaign for Black Male Achievement	788,205	6,000,000	6,788,205	1,056,679	14,500,000	15,556,679
Strategic Opportunities Fund	749,029	6,400,000	7,149,029	801,217	5,000,000	5,801,217
Campaign for a New Drug Policy ²	1,417,821	7,556,573	8,974,394	830,132	8,000,000	8,830,132
OSI Baltimore ³	523,485	2,000,000	2,523,485	2,598,030	2,000,000	4,598,030
Anchor Grants ⁴	-	-	-	-	6,400,000	6,400,000
States Strategies	-	-	-	360,124	3,000,000	3,360,124
National Security and Human Rights	951,187	7,932,216	8,883,403	666,214	10,000,000	10,666,214
Special Fund for Poverty Alleviation	1,496,011	81,170,000	82,666,011	1,394,499	30,250,000	31,644,499
Board/Chairman Initiated Special Grants	-	-	-	-	15,000,000	15,000,000
Other Initiatives ⁵	213,503	9,750,000	9,963,503	-	-	-
TOTAL U.S. PROGRAMS BUDGET	14,345,329	179,472,289	193,817,618	16,432,294	153,150,000	169,582,294

Notes

- 1) Includes Neighborhood Stabilization Initiative, which was previously a stand-alone Special Initiative.
- 2) Grants for this work were included in the Criminal Justice Fund prior to 2011.
- 3) Reflects OSI's contributions to OSI-Baltimore, not including third-party income which brings the total budget to \$6.5 million on 2010 and \$6.6 million in 2011.
- 4) These grants were included in several core programs' grantmaking budgets prior to 2011. Anchor grants support organizations that are critical to multiple priorities and are more than \$500,000 per year. The grantees are: Advancement Project, American Constitution Society, Brennan Center, Center for American Progress, Center for Community Change, Center on Budget and Policy Priorities, Leadership Conference on Civil Rights, NAACP, and New America Media.
- 5) In 2010, this line included the Performing Arts Recovery Initiative (which is moving out of the U.S. Programs budget in 2011) and discrete projects or grants that are ending after 2010 or being moved to program budget lines. After 2010, there is no budget line for "Other Initiatives."

Programs & Funding Strategies	2010	2011
Criminal Justice Fund		
Reduce mass incarceration	\$3.00	\$3.30
Eliminate harsh punishment	\$4.50	\$5.20
Secure a fair system of justice and eliminate racial disparities	\$3.00	\$3.80
Soros Justice Fellowships	\$1.34	\$1.60
Bard Prison Initiative	\$1.30	\$1.30
Rapid response	\$0.00	\$0.30
Grantmaking	\$13.14	\$15.50
Program Development	\$2.04	\$2.07
TOTAL	\$15.18	\$17.57
Transparency and Integrity Fund		
Guarantee access to information	\$3.00	\$2.65
Support journalism for an open society	\$4.50	\$4.50
Assure broad and equal access to the ballot	\$1.70	\$2.50
Foster an independent and diverse judiciary	\$2.60	\$2.35
Develop state advocacy capacity	\$0.80	\$1.20
Rapid response	\$0.40	\$0.55
Grantmaking	\$13.00	\$13.75
Program Development	\$0.94	\$1.05
TOTAL	\$13.94	\$14.80
Democracy and Power Fund		
Expand grassroots organizing, base-building, and non-partisan voter engagement	\$4.20	\$4.83
Develop innovative ideas and generate open society policy	\$2.70	\$2.53
Catalyze youth engagement and leadership development for social justice sector	\$3.10	\$2.30
Support innovative use of arts, culture, and technology	\$0.30	\$0.60
Build state-based power	\$1.70	\$2.50
Rapid response	\$0.00	\$1.00
Grantmaking	\$12.00	\$13.75
Program Development	\$0.97	\$1.07
TOTAL	\$12.97	\$14.82
Equality and Opportunity Fund		
Promote racial justice	\$2.00	\$2.50
Protect immigrant rights	\$7.00	\$4.00
Ensure LGBT and gender equality	\$2.50	\$3.00
Promote economic security (includes Neighborhood Stabilization Initiative)	\$8.00	\$5.30
Combat hate violence	\$0.50	\$0.70
Rapid response	\$0.50	\$0.50
Grantmaking	\$20.50	\$16.00
Program Development	\$1.61	\$1.53
TOTAL	\$22.11	\$17.53
Campaign for Black Male Achievement		
Strengthen family structures	\$1.10	\$2.00
Increase educational equity	\$1.70	\$3.75
Expand work opportunities	\$0.80	\$3.75
Strengthen the field	\$0.90	\$3.50
Harlem Children's Zone	\$1.00	\$1.00
Rapid response	\$0.50	\$0.50
Grantmaking	\$6.00	\$14.50
Program Development	\$0.79	\$1.06
TOTAL	\$6.79	\$15.56
Strategic Opportunities Fund		
Rapid response	\$1.00	\$1.50
Research and development	\$2.00	\$2.00
Special initiatives	\$3.40	\$1.50
Grantmaking	\$6.40	\$5.00
Program Development	\$0.75	\$0.80
TOTAL	\$7.15	\$5.80

Programs & Funding Strategies	2010	2011
Campaign for a New Drug Policy		
Increase access to treatment/harm-reduction practices	\$2.56	\$1.75
Decriminalize addiction and non-dependence drug use	\$1.00	\$1.25
Promote effective policies to address low-level involvement in illicit drug trade	\$0.00	\$0.75
Drug Policy Alliance	\$4.00	\$4.00
Rapid response	\$0.00	\$0.25
Grantmaking	\$7.56	\$8.00
Program Development	\$1.42	\$0.83
TOTAL	\$8.97	\$8.83
OSI-Baltimore		
Education and Youth Development Program	\$0.50	\$0.50
Criminal and Juvenile Justice Program	\$0.50	\$0.50
Drug Addiction Treatment Program	\$0.50	\$0.50
Baltimore Community Fellowships Program	\$0.50	\$0.50
Rapid response	\$0.00	\$0.00
TOTAL OSI GRANTMAKING CONTRIBUTION (excludes third-party funding)	\$2.00	\$2.00
Grantmaking	\$2.00	\$2.00
Program Development	\$0.52	\$2.60
TOTAL	\$2.52	\$4.60
Anchor Grants		
		\$6.40
Grantmaking	\$0.00	\$6.40
Program Development		\$0.00
TOTAL	\$0.00	\$6.40
Expanding States Strategies		
		\$3.00
Grantmaking	\$0.00	\$3.00
Program Development		\$0.36
TOTAL	\$0.00	\$3.36
National Security Human Rights Campaign		
End torture and indefinite detention	\$1.00	\$1.78
Fight surveillance and protect dissent	\$1.69	\$0.65
Challenge profiling and discrimination	\$0.45	\$1.97
Limit secrecy and expand oversight and accountability	\$0.60	\$1.20
Shift the national security paradigm	\$1.05	\$0.65
Build the capacity of core organizations to advance policy reform	\$2.75	\$3.55
Rapid response	\$0.39	\$0.20
Grantmaking	\$7.93	\$10.00
Program Development	\$0.95	\$0.67
TOTAL	\$8.88	\$10.67
Special Fund for Poverty Alleviation		
Improve access to benefits	\$11.20	\$4.00
Broaden educational opportunities	\$23.10	\$13.50
Expand access to employment	\$19.20	\$10.50
Support evaluation, advocacy, and communications	\$1.70	\$2.25
Chairman's Grants and humanitarian relief	\$26.00	\$0.00
Grantmaking	\$81.20	\$30.25
Program Development	\$1.50	\$1.39
TOTAL	\$82.70	\$31.64
Board/Chairman Initiated Special Grants		
		\$15.00
Grantmaking	\$0.00	\$15.00
Program Development		
TOTAL	\$0.00	\$15.00
Other Initiatives		
Grantmaking	\$9.75	
Grantmaking	\$9.75	\$0.00
Program Development	\$0.21	
TOTAL	\$9.96	\$0.00
U.S. Programs General (Program Development Only)	\$2.65	\$3.01
TOTAL GRANTS	\$179.47	\$153.15
TOTAL PROGRAM DEVELOPMENT	\$14.33	\$16.43
TOTAL U.S. PROGRAMS	\$193.81	\$169.58

Chairman and Board Initiated Grants (as of May 2011)

Grantee	Purpose of grant and total amount/term	2011 Grants	2012 Grants	Grantee's annual budget	Percentage of grantee's budget our support (annualized) provides	Percentage of project budget, if applicable, our support (annualized) provides	Status
Planned Parenthood Federation of America	To improve reproductive health and alleviate poverty in underserved communities in the South, with a focus on Alabama, Louisiana, Mississippi, Tennessee, South Carolina, and border communities in Texas, by building health care centers in the nation's poorest states, creating new jobs and training professionals to fill them, and helping women enroll in other federal entitlement programs.	\$345,000	\$4,355,000	\$90,901,523 (Budget for this project is \$40,000,000)	3.66%	33.00%	Grant was approved by George Soros; write-up is going to the Board for its June meeting. (Note on terms of grant: The full 2011 amount is \$2.345 million. \$2 million of that is coming from SFPA. The 2013 commitment from the Board/Chairman line is \$3.35 million, as is the 2014 commitment. Staff will also manage \$6.6 million over four years from Soros family members, which will be
Media Matters	General support for this research and communications center dedicated to comprehensively monitoring, analyzing, and correcting conservative misinformation in the U.S. media. This is a \$1 million grant, \$600,000 of which was paid from another line in 2010.	\$400,000	0	\$15,222,153	6.50%		Grant has been paid.
CUNY Institute	To support the first phase of a project on the state fiscal crisis led by Richard Ravitch. This phase of the project focuses on the collection of data.	\$500,000	0	\$218,508,610 (Budget for this project is \$1,930,040)	0.00%	26%	Grant was approved by George Soros; write-up is going to the Board for its June meeting.
Totals		\$1.245 million	\$4.355 million				

Proposed/Potential Grants					
Proposed Project	Total amount	Grantee	Purpose of grant/potential grantees	Grant amount and term	Status
Criminal justice reform in California connected to the fiscal crisis	\$900,000 (apx)	(multiple)			Board Advisors are engaged in this work
Media manipulation and polarization	\$375,000 per year	American Library Association	Campaign to raise awareness about polarization, strengthen public (especially youth) immunity to deception, and increase critical thinking	Preliminarily, \$375,000 per year for two years	Write-up is going to the Board for its June meeting
Naturalization	\$4 million	(multiple)	National citizenship initiative that would invest primarily in naturalization services and policy advocacy (in collaboration with other funders)	\$4 million over two years	Memo outlining concept, potential partners and grantees, and budget is going to the Board for its June meeting
Non-partisan voter participation	\$4.75 million in 2011; \$7.5 million in 2012	(multiple)	Planning and tools, voter participation, and voter protection for the 2012 election cycle	\$4.75 million in 2011 and \$7.5 million in 2012	Memo outlining concept and potential priorities is going to the Board for its June meeting